

Punjab Technical University
BBA Examination 2007-2008

BBA Semester - 5th MERCHANT BANKING AND FINANCIAL SERVICES 2007

Time : 03 Hours Maximum Marks : 75

Instruction to Candidates:

- 1) Section - A is compulsory.**
- 2) Attempt any Nine questions from Section - B.**

Section-A [15 × 2 = 30]

- a) Merchant banker as defined by SEBI.
- b) Due Diligence Certificate.
- c) Bought out deals.
- d) Price band in book building process.
- e) Registration fee for a merchant banker.
- f) Financial analysis by a credit rating agency.
- g) Credit rating.
- h) Instruments for credit rating.
- i) Project appraisal.
- j) Internal rate of return.
- k) Net working capital.
- l) Recourse factoring.
- m) Venture capital.
- n) Hire Purchase agreement.
- o) Horizontal and Vertical merger.

Section-B [9 × 5 = 45]

- Q2) Explain briefly the various services rendered by a merchant banker in India.
- Q3) Write a note on the growth of merchant banking in India.
- Q4) What are the post issue obligations of a merchant banker in managing public issues?
- Q5) Write down the code of conduct issued by SEBI for merchant bankers in India.
- Q6) What are the various functions performed by a credit rating agency in India?
- Q7) State and explain the symbols/ grades assigned by CRISIL to short and long term instruments.
- Q8) Write a note on the financial appraisal of a new project.
- Q9) What is a Project Report? What are its contents?
- Q10) Write a note on the new trends in financing of working capital by commercial banks.
- Q11) What are the different functions performed by a factor in India?
- Q12) Explain various forms of financing a merger.
- Q13) Explain the role played by private sector venture capital funds in financing venture capital projects.